Continuum's financial planning brochure

Our aim is to help people make their financial future real.

CONTINUUM
YOUR FINANCIAL FUTURE MADE REAL

Learn more about how we can help you.

Established in 2014 by founding partner, Martin Brown, we are a National Independent Financial Advice firm that offers a modern financial advice service.

In 2020 we were awarded the ESG kitemark in recognition of our business approach to Environmental, Social Responsibility and Governance matters.

We have over 21,000 clients and hold assets under influence in excess of £3.02 billion.

Creating a successful financial plan.

Professional Adviser
PA AWARDS 2026

WINNER

Adviser Firm of the Year - Large

Our experienced Independent Financial Advisers will engage with you and your family, to fully understand your aspirations and life goals.

We will then create a tailored financial solution that aims to help you meet those goals, whatever stage in life you have reached.

We know that financial planning can be complicated. Our aim is to make it simple.

Helping you reach your financial goals.

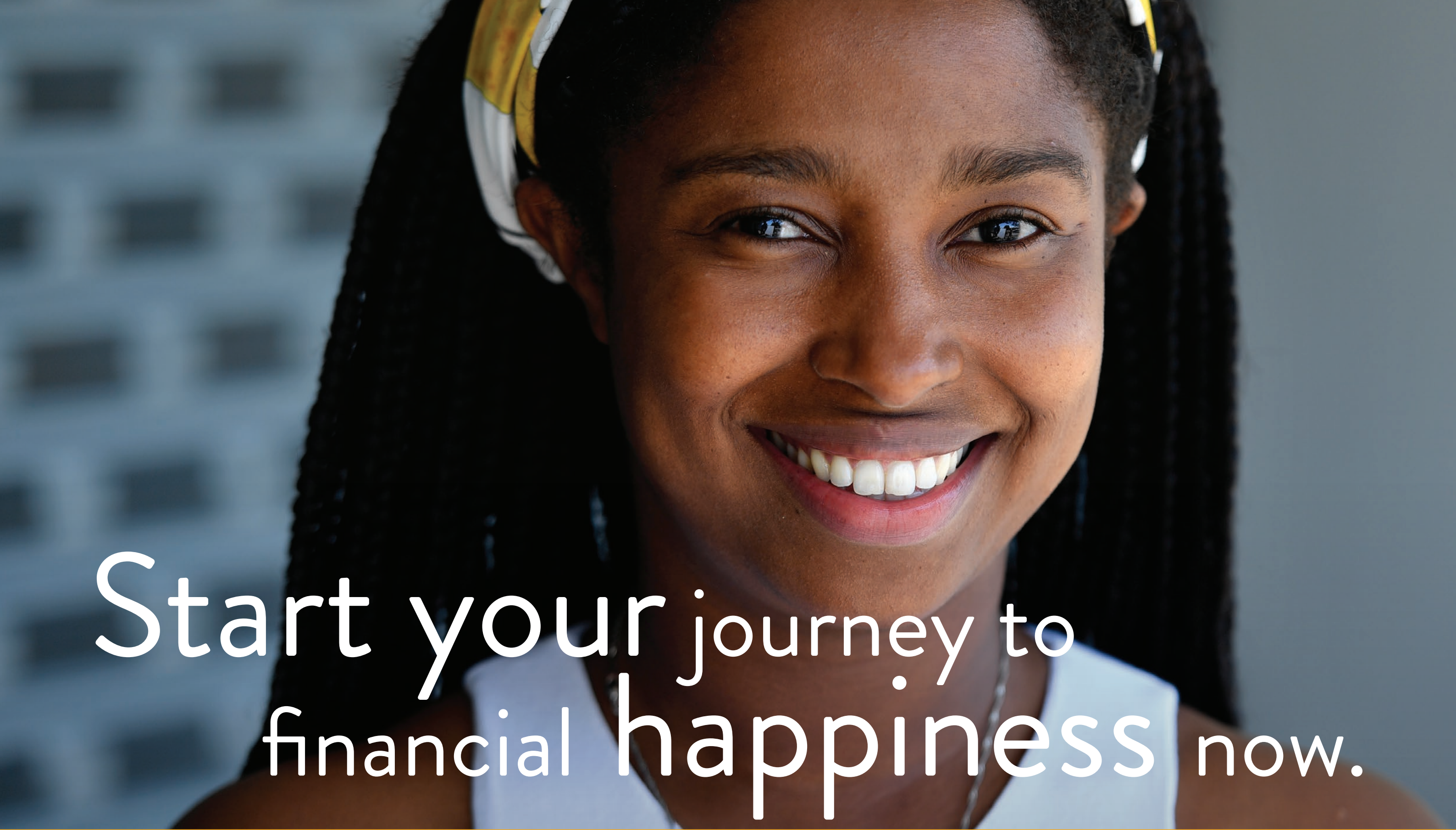
Together, we will cover a range of areas of financial planning, including the amount of money you should aim to save, the accounts you may need, the most suitable investments, the types of insurance you ideally should have and appropriate retirement and estate planning.

Ultimately, we will aim to help you understand what will be involved in reaching your future financial goals.

This may include detailed guidance covering relevant financial topics. At the beginning of our relationship, depending on your knowledge and experience, these topics may simply include budgeting and saving. The greater your understanding and as your circumstances change, where required, we will assist you in understanding more complex investments, insurances and tax matters.

We will listen, advise, guide, and support you.

Associate Firm
Personal Finance Society



Start your journey to financial happiness now.

Access is available to our UK network of professional independent advisers at the touch of a button through our website. This will help you find the adviser closest to you.

Virtual financial planning meetings may be more convenient for you. These are just as personal and effective as meeting your adviser face to face and we will always offer you both options. You choose the one that best suits your needs.

At Continuum, we have a real intention to make wealth management available to everybody, not just the wealthy. Interested? Then please get in touch.

0345 643 0770

www.mycontinuum.co.uk

Continuum (Financial Services) LLP, Falcon House, Eagle Road, Langage, Plymouth, PL7 5JY T: +44 (0)345 643 0770 E: info@mycontinuum.co.uk **www.mycontinuum.co.uk**